

February 7, 2019



Form Update for Cross-State Sales to New York Residents

The exception form used with cross-border sales of American General Life (AGL) policies to New York residents has been revised and are available for immediate use.

[Bulletin 19-008](#)



Guidelines for Closing and Reopening Cases

We've updated our guidelines for reopening closed cases: simply submit all outstanding requirements and the case will automatically reopen.

[Bulletin 19-012](#)



Amendment Mailing for USL Term Policies

An amendment was sent to customers with Select-a-Term policies issued by United States Life between December 2015 through January 2019. This amendment does not affect the policy or benefits.

[Bulletin 19-015](#)



Need a Certifying Letter for the Million Dollar Round Table?

The Million Dollar Round Table (MDRT) is available to financial professionals who meet certain criteria. If you need to submit a 2019 certifying letter for commission and premium, see bulletin for instructions.

[Bulletin 19-001](#)



New Guide to Prepares Clients for the Telephone Interview

On cases submitted through AG Quick Ticket where only a teleinterview may be required, this new guide can be used to assist in client preparation.

[Preparing for Your Telephone Interview: Client Guide](#)



Form Update: 4506T-EZ (Request for Transcript of Tax Return)

An updated pre-filled version of [IRS Form 4506T-EZ](#) is now available on Forms Depot, and should be used immediately. Form requirements outlined in bulletin.

[Bulletin 19-010](#)

New Guides: Replacements and 1035 Exchanges

We've created a new guide to help you submit cases involving Policy Replacements, including second guide for cases involving a 1035 Exchange, we've got you covered as well! See both guides to ensure your case is processed as quickly as possible.

**Replacement Coverage and Forms:
Producer Guide**

1035 Exchanges: Producer Guide

FIELD UW GUIDE	INTEREST RATES
STATE APPROVALS	ARCHIVES

Policies issued by American General Life Insurance Company (AGL), Houston, TX except in New York, where issued by The United States Life Insurance Company in the City of New York (US Life). Issuing companies AGL and US Life are responsible for financial obligations of insurance products and are members of American International Group, Inc. (AIG). Guarantees are backed by the claims-paying ability of the issuing insurance company. Products may not be available in all states and product features may vary by state. Please refer to your policy.

FOR FINANCIAL PROFESSIONAL USE ONLY-NOT FOR PUBLIC DISTRIBUTION

[American General Life](#) | [Privacy](#)

American General Life Insurance Company
2929 Allen Parkway, Houston, TX 77019, United States

© 2019 American General Life Insurance. All Rights Reserved.